



Initial Comprehensive Health Assessment (IHA) Checklist	
Timeliness Standards and Billing Codes	
1	Was the IHA was performed within 120 days from the date of enrollment?
2	If IHA not completed, does the medical record reflects at least (3) attempts to schedule IHA?
3	If the IHA has not been completed due to missed appointments, does the medical record reflects documented missed appointments and at least two (2) attempts for follow-up, as appropriate?
4	Have the appropriate CPT codes been submitted for both the IHA and Staying Healthy Assessment (SHA)?

Comprehensive History	
4	History of Present Illness
5	Past Medical History (i.e. major illness/injury, operations, hospitalizations, meds, allergies, immunizations, dietary status)
6	Social History (i.e. marital status, living arrangements, current employment, occupational history, use of alcohol, drugs and tobacco, level of education, sexual history)
7	Review of Organ Systems

Preventive Services	
Asymptomatic Healthy Adults	
8	Adult Preventive Screenings
9	Adult Immunizations
Members Under 21 Years of Age	
10	Child Screenings and Assessments
11	Child Immunizations
Perinatal Services	
12	Prenatal Screenings
13	Individual Care Plan documented with risk assessment and follow-up

Comprehensive Physical and Mental Status Exam	
14	Assess and Diagnose Acute and Chronic Conditions

Diagnoses and Plan of Care	
15	Documented all orders and follow-up activities

Individual Health Education Behavioral Assessment (IHEBA)	
16	Age appropriate Staying Healthy Assessment (SHA) complete and signed by PCP

ABHCA IHA Scoring Methodology	
<b>Each Item Scored:</b> <i>Complete</i> (C)      2 points <i>Partial Complete</i> (PC)   1 point <i>Not Complete</i> (NC)      0 points <i>Not Applicable</i> (NA)   Not scored	<b>Overall IHA Score:</b> <i>Exempted Pass</i> ≥ 90% w/ all section scores at or above 80% (No CAP) <i>Conditional Pass</i> ≥ 80 w/ one or more section scores below 80% (CAP on failed items) <i>Fail</i> < 80% (CAP on entire IHA)

Department of Health Care Services (DHCS) Policy Letters:
MMCD 08-003 Initial Comprehensive Health Assessment
MMCD 13-001 Requirements for the Staying Health Assessment/ Individual Health Educaiton Behavioral Assessment



### Initial Comprehensive Health Assessment (IHA) Billing Codes

The following table contains appropriate IHA billing codes. If you use a billing service, please share the following codes with them. Thank you for your efforts in conducting IHAs to keep our members healthy!

CPT Code	Description: New Patient Evaluation and Management	CPT Code	Description: Established Patient Evaluation and Management
99203	New Pt: Office or other outpatient visit for the evaluation and management (30 minutes)	99205	New Pt: Office or other outpatient visit for the evaluation and management (60 minutes)
99204	New Pt: Office or other outpatient visit for the evaluation and management (45 minutes)	99215	Est Pt: Office or other outpatient visit for the evaluation and management (40 minutes)

CPT Code	Description: Comprehensive Medicine for New Patients	CPT Code	Description: Comprehensive Medicine for Established Patients
99381	New Pt: Initial Comprehensive Preventive Visit (Under 1 year) – 1st Well Baby Visit	99391	Est Pt: Initial Comprehensive Preventive Visit (Under 1 year) – 1st Well Baby Visit
99382	New Pt: Early Childhood (Age 1 - 4 years) – Well Baby Visit	99392	Est Pt: Early Childhood (Age 1 - 4 years) – Well Baby Visit
99383	New Pt: Late Childhood (Age 5 - 11 years) – Well Child Visit	99393	Est Pt: Late Childhood (Age 5 - 11 years) – Well Child Visit
99384	New Pt: Adolescent (Age 12 - 17 years) – Well Adolescent Visit	99394	Est Pt: Adolescent (Age 12 - 17 years) – Well Adolescent Visit
99385	New Pt: Adult (Age 18 - 39) – Well Adult Visit	99395	Est Pt: Adult (Age 18 - 39) – Well Adult Visit
99386	New Pt: Adult (Age 40 - 64) – Well Adult Visit	99396	Est Pt: Adult (Age 40 - 64) – Well Adult Visit
99387	New Pt: Adult (Age 65+) – Well Adult Visit	99397	Est Pt: Adult (Age 65+) – Well Adult Visit

### Staying Healthy Assessment (SHA) Billing Code

CPT Code	CPT Code Descriptor
96156	Health behavior assessment or re-assessment (e.g., health-focused clinical interview, behavioral observations, clinical decision making)